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April 12, 2011

BY ECF and ELECTRONIC MAIL

The Honorable Martin Glenn
Judge of the United States Bankruptcy
Court for the Southern District of New York
One Bowling Green
New York, New York 10004-1408

Re: Official Committee of Unsecured Creditors v. 45220, Inc. Adv. Proc. Case No. 09-1352(MG)

Dear Judge Glenn:

We are Special Litigation Counsel to Robert L. Geltzer, as Chapter 7 Trustee (the "Trustee") of the debtor BH S&B Holdings LLC.. The pre trial conference in the above referenced adversary proceeding scheduled for April 14, 2011 has been adjourned till May 26, 2011 at 10:00.

We thank Your Honor for your time and consideration in this matter.

Respectfully submitted,

Andrea K. Fisher